福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(Stock code: 6865)

CONNECTED TRANSACTION
ACQUISITION OF EQUITY INTEREST IN SHANGHAI FULAI RUICHENG

THE ACQUISITION

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LISTING RULES IMPLICATIONS

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INTRODUCTION

PRINCIPAL TERMS OF THE EQUITY TRANSFER AGREEMENT

Date:

Parties:

Subject Matter:

Total Consideration

Basis for Determination of Total Consideration:

Payment method:

VALUATION OF SHANGHAI FULAI RUICHENG

Appraisal Approaches

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Shanghai Fulai Ruicheng

Items	As at the Appraisal Benchmark Date

Items	From January to June 2026

(上海福來瑞誠新材料有限公司

(嘉興義和投資有限公司

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Flat Glass Group Co., Ltd.
Ruan Hongliang